

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Unimex Corporation	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA Maelstrom Tactical DBA Maelstrom Footwear DBA Buffer Zone	
3. Debtor's federal Employer Identification Number (EIN)	26-4838552	
4. Debtor's address	Principal place of business 21351 Gentry Dr., Suite 130 Sterling, VA 20166-8511 Number, Street, City, State & ZIP Code Loudoun County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	unimexus.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Unimex Corporation
Name

Case number (if known) _____

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor

Unimex Corporation

Name

Case number (if known)

Debtor Unimex Corporation
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Unimex Corporation
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2020
MM / DD / YYYY

X /s/ Weiwei Jian
Signature of authorized representative of debtor

Title President

Weiwei Jian
Printed name

18. Signature of attorney

X /s/ Steven B. Ramsdell,
Signature of attorney for debtor

Date November 16, 2020
MM / DD / YYYY

Steven B. Ramsdell, 33222
Printed name

Tyler, Bartl & Ramsdell, PLC
Firm name

300 N. Washington St.
Suite 310
Alexandria, VA 22314
Number, Street, City, State & ZIP Code

Contact phone (703) 549-5000

Email address _____

33222 VA
Bar number and State

Fill in this information to identify the case:

Debtor name Unimex Corporation

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2020

X /s/ Weiwei Jian

Signature of individual signing on behalf of debtor

Weiwei Jian

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Unimex Corporation
 United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5.11 Tactical, Inc. 62789 Collection Center Dr. Chicago, IL 60693-0627		Vendor debt				\$187,129.86
Atlenco-Tru-Spec P.O. Box 746267 Atlanta, GA 30374-6267		Vendor debt				\$23,821.30
Badger Sport P.O. Box 1036 Charlotte, NC 28201-1036		Vendor debt				\$46,409.40
BB&T P.O. Box 580050 Charlotte, NC 28258-0050				\$300,000.00	\$0.00	\$300,000.00
Bill Page Plaza, LLC 6715 Arlington Blvd. Falls Church, VA 22042		Past due commercial rent				\$34,772.40
Capital One P.O. Box 71083 Charlotte, NC 28272-1083		Visa credit card				\$65,627.00
Cobmex Apparel, Inc. 19 Denison St. Markham, Ontario L3R 1B5 CANADA		Vendor debt				\$23,372.00
DHL Express USA, Inc. 16416 Northchase Dr. Houston, TX 77060		Vendor debt				\$35,035.30
Echo Global Logistics 22168 Network Pl. Chicago, IL 60673-1221		Vendor debt				\$8,049.68

Debtor Unimex Corporation
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Falcon Path, L.L.C. 7837 Martin Way, Suite B103 Olympia, WA 98516		Arbitration award				\$380,450.00
Kroll International, LLC P.O. Box 72529 Cleveland, OH 44192-0002		Vendor debt				\$7,309.46
M&T Bank P.O. Box 62146 Baltimore, MD 21264-2146				\$256,325.33	\$0.00	\$256,325.33
M&T Bank P.O. Box 62146 Baltimore, MD 21264-2146				\$90,778.41	\$0.00	\$90,778.41
M&T Bank Attn: Office of Gen. Counsel One M&T Plaza Buffalo, NY 14203		Paycheck Protection Program loan				\$75,208.00
MSA Safety Sales, LLC Sierra Monitor 1991 Tarob Ct. Milpitas, CA 95035		Vendor debt				\$11,936.00
PNC Bank M.S. P5-PCLC-01-M 2730 Liberty Ave. Pittsburgh, PA 15222		Line of credit		\$100,000.00	\$0.00	\$100,000.00
U.S. Small Business Admin. 14925 Kingsport Rd. Fort Worth, TX 76155		SBA term loan				\$150,000.00
U.S. Small Business Admin. 14925 Kingsport Rd. Fort Worth, TX 76155		SBA quick loan				\$9,000.00
Uline 2200 S. Lakeside Dr. Waukegan, IL 60085		Vendor debt				\$7,362.51
Yangzhou Putian Shoemaking #1 Zhennan Rd. Linze Gayou Jiangsu 225621 China PR CHINA		Vendor debt				\$676,422.45

**United States Bankruptcy Court
Eastern District of Virginia**

In re Unimex Corporation Case No. _____
Debtor(s) Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Weiwei Jian 20904 Butterwood Falls Ter. Sterling, VA 20165	Sole shareholder	100%	Common stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 16, 2020 Signature /s/ Weiwei Jian
Weiwei Jian

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

5.11 Tactical, Inc.
62789 Collection Center Dr.
Chicago, IL 60693-0627

ADT Security Services
3190 S. Vaughn Way
Aurora, CO 80014

American Consulate
GieBener Str. 30
Frankfurt, Germany 60435
GERMANY

AT&T
P.O. Box 5014
Carol Stream, IL 60197-5014

Atlanco-Tru-Spec
P.O. Box 746267
Atlanta, GA 30374-6267

Badger Sport
P.O. Box 1036
Charlotte, NC 28201-1036

BB&T
P.O. Box 580050
Charlotte, NC 28258-0050

Belleville Boot Company
P.O. Box 205157
Dallas, TX 75320

Bill Page Plaza, LLC
6715 Arlington Blvd.
Falls Church, VA 22042

Blue Generation
The CIT Group
P.O. Box 1036
Charlotte, NC 28201-1036

Bureau of Engraving and Print
301 14th St., SW
Washington, DC 20228-0001

Capital One
P.O. Box 71083
Charlotte, NC 28272-1083

City Ocean International Inc.
1350 Valley Vista Dr.
Diamond Bar, CA 91765

Cobmex Apparel, Inc.
19 Denison St.
Markham, Ontario L3R 1B5
CANADA

Comcast
P.O. Box 3005
Southeastern, PA 19398-3005

Core Business Solutions, Inc.
208 S. 4th St., Suite 7
P.O. Box 631
Lewisburg, PA 17837

County of Henrico, VA
School Nutrition Services
3751A Nine Mile Rd.
Henrico, VA 23223

Danville Municipal Utilities
49 N. Wayne St., Suite 110
Danville, IN 46122

David C. Spellman, Esq.
Buchalter PC
1420 Fifth Ave., Suite 3100
Seattle, WA 98101

DHL Express USA, Inc.
16416 Northchase Dr.
Houston, TX 77060

DLA Aviation
NASC Commodities Division
8000 Jefferson Davis Hwy.
Richmond, VA 23297

DLA Land and Maritime
LSO Combat Vehicles & Armament
P.O. Box 3990
Columbus, OH 43218-3990

DLA Land and Maritime
Land Supply Chain Esoc Buys
P.O. Box 3990
Columbus, OH 43218-3990

DLA Troop Support
C & T Supply Chain
700 Robbins Ave.
Philadelphia, PA 19111-5096

DLA Troop Support
Construction & Equipment
700 Robbins Ave.
Philadelphia, PA 19111-5096

Dominion Energy
P.O. Box 26543
Richmond, VA 23290-0001

Echo Global Logistics
22168 Network Pl.
Chicago, IL 60673-1221

Elbeco, Inc.
P.O. Box 13099
Reading, PA 19612

Falcon Path, L.L.C.
7837 Martin Way, Suite B103
Olympia, WA 98516

First Tactical, LLC
4300 Spyres Way
Modesto, CA 95356

Gold Creek Properties, LLC
21351 Gentry Dr., Suite 130
Sterling, VA 20166-8511

Gwinnett County, GA
75 Langley Dr., 2nd Floor West
Room 2W664
Lawrenceville, GA 30046

Gwinnett County Public Schools
437 Old Peachtree Rd.
Suwanee, GA 30024

HH Brown Work & Outdoor Group
P.O. Box 26802
New York, NY 10087-6802

Honeywell First Responder
7976 Collections Center Dr.
Chicago, IL 60693

Indiana Alarm
8727 Commerce Park Pl.
Suite 1
Indianapolis, IN 46268

Kroll International, LLC
P.O. Box 72529
Cleveland, OH 44192-0002

Loudoun Computer Help
Ryan Zmuda
P.O. Box 123
Leesburg, VA 20178

M&T Bank
P.O. Box 62146
Baltimore, MD 21264-2146

M&T Bank
Attn: Office of Gen. Counsel
One M&T Plaza
Buffalo, NY 14203

M&T Bank
1861 Wiehle Ave., Suite 100
Reston, VA 20190

MSA Safety Sales, LLC
Sierra Monitor
1991 Tarob Ct.
Milpitas, CA 95035

Pentagon Force Protection Agen
4800 Mark Center Dr.
Suite 09F09
Alexandria, VA 22350-3400

PNC Bank
M.S. P5-PCLC-01-M
2730 Liberty Ave.
Pittsburgh, PA 15222

S&S Activewear, LLC
Lockbox #821325
525 Fellowship Rd., Suite 330
Mount Laurel, NJ 08054-3415

Sanmar Corporation
P.O. Box 643693
Cincinnati, OH 45264-3693

Texas Dept of Criminal Justice
P.O. Box 4018
Huntsville, TX 77342-3435

Timberland
VF Outdoors, Inc.
32842 Collection Center Dr.
Chicago, IL 60693-0328

Trimark Corporation
Attn: Mabel C. Barrios
6231 Leesburg Pike, Suite 100
Falls Church, VA 22044-2102

U.S. Small Business Admin.
14925 Kingsport Rd.
Fort Worth, TX 76155

Uline
2200 S. Lakeside Dr.
Waukegan, IL 60085

United Health Care
6101 Executive Blvd.
Suite 120
Rockville, MD 20852

US Army Corps of Engineers
4155 Clay St.
Vicksburg, MS 39183-3435

Vectren Energy
1335 E. Dayton Yellow Springs
Fairborn, OH 45324

Verizon
P.O. Box 15124
Albany, NY 12212-5124

VF Imagewear
Horace Small
545 Marriot Dr.
Nashville, TN 37214

Washington Gas
P.O. Box 13099
Reading, PA 19612

Weiwei Jian
20904 Butterwood Falls Ter.
Sterling, VA 20165

Yangzhou Putian Shoemaking
#1 Zhennan Rd. Linze
Gayou Jiangsu 225621 China PR
CHINA

**United States Bankruptcy Court
Eastern District of Virginia**

In re Unimex Corporation

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Unimex Corporation in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 16, 2020

Date

/s/ Steven B. Ramsdell,

Steven B. Ramsdell, 33222

Signature of Attorney or Litigant

Counsel for Unimex Corporation

Tyler, Bartl & Ramsdell, PLC

300 N. Washington St.

Suite 310

Alexandria, VA 22314

(703) 549-5000 Fax:(703) 549-5011